GEORGE MILLER

11TH DISTRICT, CALIFORNIA georgemiller.house.gov

2205 RAYBURN HOUSE OFFICE BUILDING Washington, DC 20515-0511 (202) 225-2095 DANIEL WEISS CHIEF OF STAFF

> COMMITTEE ON EDUCATION AND THE WORKFORCE SENIOR DEMOCRAT

DELIVERED

BARBARA JOHNSON DISTRICT DIRECTOR

1333 WILLOW PASS ROAD **SHITE 203** CONCORD, CA 94520 (925) 602-1880

3220 BLUME DRIVE **SUITE 160** RICHMOND, CA 94806

(510) 262-6500

Congress of the United Status resource center

House of Representatives 2013 SEP 25 PM 3: 53

Washington, DC 20515-0511

1 OFFICE OF THE CLERK U.S. HOUSE OF REPRESENTATIVES

Office of the Clerk U.S. Capitol Room H154 Washington, DC 20515

Wednesday, September 25, 2013

To Whom It May Concern:

Please accept the following amendments to my 2011 and 2012 Financial Disclosures:

2011 & 2012 Disclosure

Schedule III

Member: IRA Account – W.R. Hambrecht Company account closed effective 11-29-11.

Year-End Value of Asset: \$15,001 - \$50,000 Type of Income: None, Account Closed

Amount of Income: None

Transaction: Transfer to Charles Schwab

Accounts within: Pacificnet.com - Y.E. Value = \$1 - \$1,000

Sangamo Bioscience – Y.E. Value = \$1 - \$1,000

T. Rowe Price Media & Telefund - Y.E. Value = \$1,001 -

\$15,000

T. Rowe Price New Era - Y.E. Value = \$1,001 - \$15,000

Vodafone - Y.E. Value = \$1,001 - \$15,000

Wells Fargo Advantage Fund - Y.E. Value = \$1,001 -\$15,000

Spouse: IRA Account – W.R. Hambrecht Company account closed effective 11-29-11.

Year-End Value of Asset: \$15,001 - \$50,000 Type of Income: None, Account Closed

Amount of Income: None

Transaction: Transfer to Charles Schwab

Accounts within: Citicorp - Y.E. Value = \$1,001 - \$15,000

EMC Corp. - Y.E. Value = \$1,001 - \$15,000

Member: IRA Account – Charles Schwab account opened effective 11-29-11.

Year-End Value of Asset: \$15,001 - \$50,000

Type of Income: None Amount of Income: None

Transaction: Opened account, Transfer from W.R. Hambrecht Company

Accounts within:

Pacificnet.com – Y.E. Value = \$1 - \$1,000

*Permanent Portfolio Fund (*Added in 2012*) - Y.E.

Value = \$1,001 - \$15,000

Sangamo Bioscience – Y.E. Value = \$1 - \$1,000

T. Rowe Price Media & Telefund – Y.E. Value = \$1,001 -

\$15,000

T. Rowe Price New Era - Y.E. Value = \$1,001 - \$15,000

Vodafone - Y.E. Value = \$1,001 - \$15,000

Wells Fargo Advantage Fund - Y.E. Value = \$1,001 - \$15,000

Spouse: IRA Account – Charles Schwab account opened effective 11-29-11.

Year-End Value of Asset: \$15,001 - \$50,000

Type of Income: None Amount of Income: None

Transaction: Opened account, Transfer from W.R. Hambrecht Company

Accounts within:

Citicorp - Y.E. Value = \$1,001 - \$15,000

EMC Corp. - Y.E. Value = \$1,001 - \$15,000

2012 Financial Disclosure

Schedule III

Wells Fargo Changed the name of S.I.F.E to Wells Fargo Advantage Fund. Schedule IV should remain the same and Schedule III should list the following:

Member: Wells Fargo Advantage Fund (No longer should be listed as Wells Fargo S.I.F.E)

Year-End Value of Asset: \$0 Type of Income: Capital Gains** Amount of Income: \$1,001-\$15,000

Transaction: Sold

**Schedule 4 should say YES in excess of \$200

Member: Permanent Portfolio Fund (listed within Charles Schwab IRA)

Year-End Value of Asset: \$1,001-\$15,000

Type of Income: Tax-Differed

Amount of Income: None Transaction: Purchased

Sincerely,

Member of Congress